PREPARING FOR RETIREMENT

EVEN THOUGH WE LOVE WORKING AT REI, EVENTUALLY WE ALL WANT TO RETIRE. REACHING YOUR RETIREMENT GOALS DOESN'T JUST HAPPEN-YOU NEED TO PLAN FOR YOUR FUTURE BY PRESERVING YOUR HEALTH AND SAVING UP. REI OFFERS PROGRAMS TO HELP. HERE'S WHAT YOU NEED TO DO TO PREPARE FOR THIS SIGNIFICANT LIFE EVENT.

WHEN	WHAT YOU NEED TO DO	KEY RESOURCES
Before you Retire	Determine your health and retirement lifestyle preferences and goals.	Schwab Retirement Services at 1-800-724-7526
	Participate in REI's Retirement Plan to maximize savings.	• REI Health Guide at 1-800-451- 2967
	Use financial planning resources through REI's Retirement Plan.	Employee Service Center at 1-800-999-4734 or hrhr@rei.com
	Contact REI's Employee Assistance Program for advice on Social Security, Medicare and other available retiree medical options.	
	Update your Life Insurance and Retirement Plan beneficiaries and your will.	
	Update your communication preferences in your Schwab retirement account and enter your email address to continue receiving updates.	
When you are ready to Retire	 Notify your direct leader of your planned retirement date and discuss a plan for transition of work. 	Schwab Retirement Services at 1-800-724-7526 Employee Service Center et
	Contact REI's Employee Assistance Program for advice and support for your transition to retirement.	Employee Service Center at 1-800-999-4734 or hrhr@rei.com
	 Contact the REI Retirement Plan (through Schwab Retirement Services) to discuss your distribution options. 	